

| Date | Host | Sponsor | Location |
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| 09/05/2019 | DSA – 15 th DSA Biennial Conference | Deaf Seniors of America | Seattle, WA |
| 3/22-24/2019 | Camp Widow | Camp Widow | Tampa, FL |
| 02/13/2019 | NAEPC Webinar | National Association of Estate Planners & Councils | Webinar |
| 01/29/2019 | PLI – Raymond James FID Management Symposium | Protective Life | Sarasota, FL |
| 01/14/2019 | PLI – Voya Advisor Insight | Protective Life | Lake Buena Vista, FL |
| 01/08/2019 | Michael Kitces - #FASuccess Ep 106 Link to Podcast | Nerd's Eye View KITCES | PodCast |
| 11/15/2018 | PLI – ProEquities | Protective Life | Winter Park, FL |
| 11/12/2018 | PLI – Advisor Group - ConnectED | Protective Life | Anaheim, CA |
| 11/05/2018 | SMI / FTI Annual Conference | Sudden Money Institute | West Palm Beach, FL |
| 10/08/2018 | PLI – Janney Home Office | Protective Life | Philadelphia, PA |
| 09/25/2018 | PLI – Allstate | Protective Life | Dallas, TX |
| 09/19/2018 | FSP Central Iowa Chapter | FSP Central Iowa Chapter | Des Moines, IA |
| 7/28-8/1/2018 | PLI – LPL Conference | Protective Life | Boston, MA |
| 07/26/2018 | PLI – Raymond James Summer conference | Protective Life | Orlando, FL |
| 6/24-27/2018 | 2018 Million Dollar Round Table Annual Meeting | Million Dollar Round Table | Los Angeles, CA |
| 06/15/2018 | PLI – Janney Wealth Management Conference | Protective Life | Baltimore, MD |
| 06/04/2018 | PLI – Securities America conference | Protective Life | New Orleans, LA |
| 5/24/2018 | PLI – Raymond James Financial Services ELEVATE | Protective Life | Washington DC |
| 2/08/2018 | PLI Advisor Group W Forum | Protective Life | New Orleans, LA |
| 1/23/2018 | 2018 FSP Arizona Institute | TBD | Litchfield Park, AZ |
| 11/15/2017 | Sudden Money Institute Annual Conference | Sudden Money Institute | Palm Beach Gardens, FL |
| 10/19-22/2017 | Advisor Group ConnectEd | Protective Life | Orlando, FL |
| 8/15/2017 | PLI – ProEquities | Protective Life | Birmingham, AL |

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| 8/05/2017 | Widow Empowerment Weekend | Modern Widows Club | Orlando, FL |
| 8/01/2017 | PLI – LPL Forum | Protective Life | Boston, MA |
| 7/14/2017 | PLI – Cetera Advisor Networks Conference | Protective Life | Washington DC |
| 7/10-11/2017 | PLI – CUSO National Sales Conference | Protective Life | San Diego, CA |
| 06/27/2017 | PLI – Securities America Connect National Conference | Protective Life | San Diego, CA |
| 06/22/2017 | PLI – Connect 2017 Cetera Financial Specialists | Protective Life | Washington DC |
| 5/23/2017 | PLI – Cetera Financial Institutions Connect 2017 | Protective Life | Washington DC |
| 5/19/2017 | PLI – Edward Jones | Protective Life | Birmingham, AL |
| 5/16/2017 | NAPFA – Phoenix Rising | NAPFA | Seattle, WA |
| 3/28/2017 | PPI | Purposeful Planning Institute | Teleconference Link to audio |
| 3/24/2017 | David Holland, CFP | PBS – Daytona State College | TV filming (Broadcast Date TBA) Preview Link |
| 3/11/2017 | Our Savior Lutheran Church | Our Savior Lutheran Church & Thrivent Financial | Mesa, AZ |
| 11/14-16/2016 | Financial Transitionist Institute | Sudden Money Institute | Palm Beach Gardens, FL |
| 11/05/2016 | Protective Life | Protective Life | Austin, TX |
| 10/27/2016 | Protective Life | Protective Life | Webinar |
| 10/26/2016 | Society of Military Widows | U.S. Army Survivor Outreach Services | Teleconference |
| 10/25/2016 | Protective Life - ProEquities | Protective Life | Charlotte, NC |
| 09/29/2016 | Women's Money Empowerment Network | Women's Money Empowerment Network | Podcast |
| 9/22/2016 | Protective Life | Protective Life | Webinar |
| 08/23/2016 | First Protective - Advanced Planning Symposium | Protective Life | New Orleans, LA |
| 08/11/2016 | Cetera Advisor Networks – Connection Call | Protective Life | Webinar |
| 07/28/2016 | PPI 2016 Rendezvous | Purposeful Planning Institute | Denver, CO |
| 07/04/2016 | Chautauqua Professional Women's Network | | Chautauqua, NY |
| 06/29/2016 | Financial Experts NETWORK | Financial Experts NETWORK | Webinar |
| 06/21/2016 | Investment Advisor Corp. Part 2 | Investment Advisor Corp | Webinar |
| 06/07/2016 | Investment Advisor Corp. Part 1 | Investment Advisor Corp | Webinar |

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| 06/07/2016 | Interview Nancy Nelson for PPI Teleconference | Purposeful Planning Institute | Webinar LINK |
| 5/18/2016 | 2016 NAPFA Spring Conference | NAPFA | Phoenix, AZ |
| 04/13/2016 | Sweet Financial Services | Sweet Financial Services | Fairmont, MN |
| 03/17/2016 | Protective Life | Protective Life | Dayton, OH |
| 03/09/2016 | PLI - Edward Jones | Protective Life | Newton, NC |
| 03/03/2016 | Real Money with David Holland | Holland Financial/Holland Productions | Webcast LINK |
| 02/11/2016 | Protective Life | Protective Life | Webinar |
| 02/10/2016 | Society of FSP | Society of FSP | Audio Conference |
| 01/26/2016 | Protective Life | Protective Life | Indianapolis, IN |
| 01/12/2016 | PPI - Host | Purposeful Planning Institute | Teleconference |
| 01/07/2016 | PLI - Edward Jones | Protective Life | San Diego, CA |
| 12/08/2015 | PLI - Suntrust | Protective Life | Webinar |
| 11/16/2015 | Sudden Money Institute Annual Conference | Sudden Money Institute | Palm Beach Gardens, FL |
| 10/28/2015 | Navigation Retirement Group | Navigation Retirement Group | Oro Valley, AZ |
| 10/22/2015 | PLI - Edward Jones | Protective Life | Birmingham, AL |
| 10/01/2015 | PLI - Edward Jones | Protective Life | Columbus, OH |
| 09/30/2015 | Protective Life | Protective Life | Webinar Series 3 |
| 09/24/2015 | PLI - Edward Jones | Protective Life | Birmingham, AL |
| 09/16/2015 | Protective Life | Protective Life | Webinar Series 2 |
| 09/02/2015 | Protective Life | Protective Life | Webinar Series 1 |
| 09/01/2015 | PPI Teleconversation | Purposeful Planning Institute | Podcast |
| 08/06/2015 | PPI 2015 Rendezvous | Purposeful Planning Institute | Denver, CO |
| 07/20/2015 | Chautauqua Professional Women's Network | | Chautauqua, NY |
| 07/15/2015 | Jordan Cott, Area Life Consultant | Protective Life | Tempe, AZ |
| 07/09/2015 | Monroe Township Office of Senior Services | NJP Associates | Monroe Township, NJ |
| 07/08/2015 | Raymond James | Protective Life | Orlando, FL |
| 06/18/2015 | W. Tedd Oyler, JD | W. Tedd Oyler, JD | Holland, MI |
| 05/28/2015 | Ladenburg Thalmann Institute of Women and Finance (LTIWF) | Protective Life | Webinar |

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| 05/20/2015 | Advantage Insurance Network | Protective Life | Webinar |
| 04/28/2015 | Cetera | Protective Life | Nashville, TN |
| 04/27/2015 | Jim Sibernagel Interview | Real Wealth Media | Podcast |
| 04/15/2015 | Survivor Outreach Services Financial Counselor Army Community Service (ACS) | United States Army call based from Ft Leonard Wood | Teleconference |
| 04/01/2015 | The Society of Financial Service Professionals | The Society of Financial Service Professionals | Dallas, TX |
| 03/19/2015 | 2015 Fusion Collaboration | Purposeful Planning Institute | Orlando, FL |
| 03/17/2015 | LifeMark Partners | Protective Life | Webinar |
| 03/09/2015 | Christ Church Longboat Key | Tennant Financial Northwestern Mutual Wealth Management Company® | Longboat Key, FL |
| 03/03/2015 | 2015 W Forum (Advisor Group Women's Conference) | Protective Life | San Diego, CA |
| 02/24/2015 | Cherrington Brotsky Conscious Capital | Cherrington Brotsky Conscious Capital | Hilton Head, SC |
| 02/18/2015 | Wealth Management Investment Products | US Bancorp Investments, Inc. | Webinar |
| 02/06/2015 | Low Load Insurance Academy | Low Load Insurance | Tampa, FL |
| 01/30/2015 | Raymond James | Protective Life | Las Vegas, NV |
| 01/28/2015 | Alliance of Comprehensive Planners | ACP Planners | Webinar |
| 01/20/2015 | Forum 400 | Protective Life | Phoenix, AZ |
| 12/08/2014-12/10/2014 | Sudden Money Institute Annual Conference | Sudden Money Institute | Palm Beach Gardens, FL |
| 10/30/2014 | Griggers, Pierce, Souma & Tatman | Griggers, Pierce, Souma & Tatman | Macon, GA & Warner Robbins, GA |
| 10/23/2014 | Cetera Regional | Protective Life | Bethlehem, PA |
| 10/09/2014 | PLI - Edward Jones | Protective Life | Birmingham, AL |
| 10/08/2014 | SunTrust Bank Estate Planning | SunTrust Bank | Atlanta, GA |
| 10/02/2014 | Finn & Rodriguez Wealth Management | Finn & Rodriguez Wealth Management | Newport, RI |
| 09/25/2014 | "Aging in Place. It's in Your Future" 2014 Conference | | Hendersonville, NC |
| 09/18/2014 | Edward Jones | Protective Life | Birmingham, AL |
| 09/17/2014 | Chicago Patrolmen's Federal Credit Union | Protective Life | Chicago, IL |
| 09/10/2014 | ConnectED 2014 | Protective Life | Nashville, TN |
| 09/4/2014 | SunTrust Bank | SunTrust Bank | Boca Raton, FL |

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| 08/14/2014 | Society of Financial Service Professionals – Clinic for Advanced Professionals | Protective Life | Orlando, FL |
| 08/11/2014 08/12/2014 | LPL Financial – focus 2014 | Protective Life | San Diego, CA |
| 8/04/2014 | Chautauqua Professional Women’s Network | | Chautauqua, NY |
| 07/24/2014 07/25/2014 | Women of the ELCA Triennial Gathering | Women of the ELCA | Charlotte, NC |
| 7/22/2014 | Successfully Advising Women in Transition | Investment News | Webinar |
| 06/26/2014 | Edward Jones | Protective Life | San Antonio, TX |
| 06/19/2014 | Protective Life | Protective Life | Chicago, IL |
| 06/10/2014 | The Advisor Group Women’s Conference | Protective Life | Miami, FL |
| 06/05/2014 06/06/2014 | SMI – Certified Financial Transitionist™ Training | Sudden Money Institute | Denver, CO |
| 05/21/2014 05/22/2014 | Fisher Investments | Fisher Investments | Camas, WA San Mateo, CA |
| 05/01/2014 05/02/2014 | Sudden Money Institute Mid-Year Conference | Sudden Money Institute | Miami, FL |
| 04/29/2014 | The Enrichment Group | The Enrichment Group | Miami, FL |
| 04/25/2014 | Bedel Financial Consulting, Inc. | Bedel Financial Consulting, Inc. | Indianapolis, IN |
| 04/22/2014 | Protective Life | Protective Life | Webinar |
| 04/10/2014 | Protective Life | Protective Life | Birmingham, AL |
| 04/04/2014 | Luther College Women, Faith & Finance Conference | Luther College | Decorah, IA |
| 04/02/2014 | Protective Life – Webinar Series part 3 | Protective Life | Webinar |
| 03/19/2014 | Protective Life – Webinar Series part 2 | Protective Life | Webinar |
| 03/13/2014 | PLI - NFP Conference Orlando | Protective Life | Orlando |
| 03/7-9/2014 | Camp Widow, National Conference on Widowhood | | Tampa, FL |
| 03/05/2014 | Protective Life – Webinar Series part 1 | Protective Life | Webinar |
| 02/27/2014 | Protective Life – Internal staff | Protective Life | Webinar |
| 02/23/2014 | ALDE Conference | | Jacksonville, FL |
| 02/20/2014 02/21/2014 | Community Foundation of Western North Carolina | Davis Financial Planning, LLC | Asheville, NC |
| 02/03/2014 02/04/2014 | SMI – Certified Financial Transitionist™ Training | Sudden Money Institute | Palm Beach Gardens, FL |
| 01/31/2014 | First Presbyterian Church of Brandon | | Brandon, FL |

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| 01/27/2014 | Sudden Money Institute - Click here to Webcast REPLAY | Sudden Money Institute | Webinar |
| 01/14/2014 | Sudden Money Institute | Sudden Money Institute | Webinar |
| 12/10/2013 12/11/2013 | Sudden Money Institute Annual Conference | | Palm Beach, FL |
| 12/04/2013 12/05/2013 | NAPFA iConference | Forbes Conferences | Webinar |
| 11/17/2013 | Grace Lutheran Church | | Tampa, FL |
| 10/29/2013 | Ulster Savings Bank | Cetera Investment Services First Trust Portfolios L.P. Franklin Templeton Distributors | Kingston, NY |
| 10/22/2013 | PLI - Edward Jones | Protective Life | Birmingham, AL |
| 10/7/2013 | ConnectED 2013 | Protective Life | Las Vegas, NV |
| 10/04/2013 | LPL Financial | Protective Life | Dallas, TX |
| 09/25/2013 | Protective Life | Protective Life | Birmingham, AL |
| 09/12/2013 | The Federated Church | Stepping Stone Financial | Chagrin Falls, OH |
| 08/21/2013 | The National Association of Personal Financial Advisors (NAPFA) | NAPFA | Webinar |
| 08/19/2013 08/20/2013 | LPL Financial | Protective Life | San Diego, CA |
| 08/14/2013 | Christ Lutheran Church and School | Thrivent Financial for Lutherans | Costa Mesa, CA |
| 08/07/2013 | Survivor Outreach Services (SOS) Financial Counselor (FC) service centers | United States Army | Teleconference |
| 08/02/2013 | Protective Life | Protective Life | Boston, MA |
| 07/31/2013 | Protective Life | Protective Life | Denver, CO |
| 07/22/2013 07/23/2013 | CUSO Financial Services, LP | Protective Life | San Diego, CA |
| 07/15/2013 | Chautauqua Professional Women's Network | | Chautauqua, NY |
| 07/11/2013 | Thrivent Financial for Lutherans | Thrivent Financial for Lutherans | San Jose, CA |
| 06/25/2013 | Protective Life | Protective Life | Dallas, TX |
| 06/19/2013 06/20/2013 | Protective Life | Protective Life | Cincinnati, OH |
| 6/11/2013 | Community Foundations of the Hudson Valley | Taconic Advisors, Inc. | Poughkeepsie, NY |
| 05/20/2013 | Retirement Matters Radio | Retirement Matters Radio | Web Radio |
| 05/09/2013 | Edward Jones | Protective Life | Birmingham, AL |

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| 05/08/2013 | Tampa General Hospital | Freedom Financial & Business Planning | Tampa, FL |
| 05/03/2013 | Thrivent Financial for Lutherans | Thrivent Financial for Lutherans | Minneapolis, MN |
| 05/02/2013 | Thrivent Financial for Lutherans | Thrivent Financial for Lutherans | Fargo, ND |
| 04/27/2013 | IBPA Publishing University 2013 | TLC Graphics and Narrow Gate Books | Chicago, IL |
| 04/20/2013 | Lake Grove Presbyterian Church | Aegis Financial Advisory, LLC | Portland, OR |
| 04/11/2013 | NFP | Protective Life | Teleconference |
| 02/13/2013 | Apollo Beach Woman's Club | | Apollo Beach, FL |
| 02/12/2013 | Thrivent Financial for Lutherans | Thrivent Financial for Lutherans | Webinar |
| 01/26/2013 | Messiah Lutheran Church | | Cape Coral, FL |
| 01/23/2013 | Advent Lutheran Church | Rall Capital Management Baldwin & Associates | Melbourne, FL |
| 12/04/2012 - 12/06/2012 | Sudden Money Institute | Sudden Money Institute | Palm Beach, FL |
| 11/07/2012 | Mastering Your Money radio broadcast with Ed Fulbright, CPA | | TBA |
| 11/07/2012 | Redeemer Lutheran Church | Financial Life Designs | Winter Park, FL |
| 10/27/2012 | St. Dunstan's Episcopal Church | Trinity Financial Planning | Madison, WI |
| 10/04/2012 | Alliance of Cambridge Advisors | Alliance of Cambridge Advisors | Detroit, MI |
| 09/19/2012 | Tampa General Hospital – Medical Physician Annual Meeting | Freedom Financial & Business Planning Lawrence Financial Planning, LLC | Tampa, FL |
| 09/13/2012 | ELCA Foundation | ELCA Foundation | Chicago, IL |
| 09/09/2012 | Grace Lutheran Church | Grace Girlfriends | Tampa, FL |
| 09/05/2012 | BrightTALK | | Webinar |
| 08/29/2012 | Thrivent Financial for Lutherans | Thrivent Financial for Lutherans | Webinar |
| 08/06/2012 | Garrett Planning Network Annual Retreat | Garrett Planning Network | Denver, CO |
| 08/03/2012 08/04/2012 | Lutheran Family Services Rocky Mountain for multiple church events | Lutheran Family Services Rocky Mountain | |
| 08/03/2012 | First Luther Church, CO Spring Bethany Lutheran Church, Denver | Pinnacle Financial Concepts, Inc. | Colorado Springs & Cherry Hills |
| 08/04/2012 | First Lutheran Church, Longmont | McNary Financial Planning | Longmont |
| 08/04/2012 | Redeemer Lutheran Church | A Richer Life Financial Planning | Ft. Collins |

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| 08/02/2012 | 2012 Florida Symposium for Financial Planning Professionals | FPA | Tampa, FL |
| 07/11/2012 | Survivor Outreach Services (SOS) Financial Counselor (FC) Financial Forum | United States Army | Teleconference |
| 07/11/2012 | More than Money | | Radio Program Interview |
| 06/13/2012 | Sudden Money Institute | Sudden Money Institute | Webcast |
| 04/13/2012 | Luther College 8th Annual Women, Faith & Finance | Thrivent Financial for Lutherans | Decorah, IA |
| 04/9/2012 | John Kremer | | Podcast Interview |
| 04/03/2012 | Robin Craig LIVE Web TV | | Web Interview |
| 03/31/2012 | Naples United Church of Christ | Bryson Goss, Principal Goss Associates, Inc. | Naples, FL |
| 03/27/2012 | Episcopal Church Women's Gathering | Lawrence Financial Planning, LLC | St. Petersburg, FL |
| 03/21/2012 | Church Women United Annual Assembly | | Fruitland Park, FL |
| 03/13/2012 | Women Advisors Forum | SourceMedia | Boca Raton, FL |
| 03/10/2012 | American Association of University Women | | Sun City, FL |
| 01/28/2012 | Grace Lutheran Church | | Tampa, FL |
| 01/24/2012 | Purposeful Planning Institute | | Teleconference |
| 01/17/2012 - 01/19/2012 | Community Foundation of Tampa Bay | | Tampa, St. Petersburg and Sun City FL |
| 01/16/2012 | Homekeepers Television Network Link to view show | | Clearwater, FL |
| 12/03/2011 | Florida Writer's Association | | Tampa |
| 11/16/2011 | Retired Clergy Gathering | | Orlando, FL |
| 11/12/2011 | FBS Women of the ELCA Fall Gathering | | Lake Yale, FL |
| 11/07/2011 | Thrivent National Sales Conference | Thrivent Financial for Lutherans | Minneapolis, MN |
| 11/03/2011 | Community Foundation of Tampa Bay – Professional Advisory Council | | Tampa, FL |
| 09/22/2011 09/23/2011 | Alliance of Cambridge Advisors Conference | | Kansas City, KS |
| 08/24/2011 | Dr. Ed Jacobson | | "Open Mic" webinar interview |
| 08/12/2011 08/13/2011 | Camp Widow, National Conference on Widowhood – leading two different workshops | | San Diego, CA |
| 07/14/2011- 07/17/2011 | Women of the ELCA National Triennial Gathering with the ELCA Foundation | ELCA Foundation | Spokane, WA |

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| 05/06/2011 | Florida-Bahamas Synod of the Evangelical Lutheran Church in America & Book Signing | | Orlando, FL |
| 05/04/2011 | "Aging Well" Older Adult Hostel | | Orlando, FL |
| 04/13/2011 | Church Women United Annual Assembly | | Fruitland Park, FL |
| 04/10/2011 | Local Authors Book Signing Fest | | Tampa, FL |
| 01/20/2011 | Emmanuel Lutheran Church & The Arlington | | Naples, FL |
| 11/12/2010 11/13/2010 | Florida-Bahamas Synod Women of the ELCA Fall Gathering | | Lake Yale, FL |
| 11/10/2010 | Florida Retired Lutheran Clergy | | Orlando, FL |
| 10/25/2010 | U.S. Army Survivor Outreach Services | | Ft. Huachuca, AZ |
| 10/23/2010 | Alliance of Cambridge Advisors Annual Conference | | Scottsdale, AZ |
| 10/20/2010 | ELCA Foundation | ELCA Foundation | Chicago, IL |
| 09/19/2010 | Grace Lutheran Church | | Tampa, FL |
| 09/14/2010 | P.E.O. International (Philanthropic Educational Organization) | | Tampa, FL |
| 08/18/2010 | Voice America Internet talk radio "The Wise and Wary" | | Internet talk radio show interview |
| 08/07/2010 | Camp Widow, National Conference on Widowhood | | San Diego, CA |
| 07/22/2010 | Author Margaret Marcuson | | Teleconference interview |