

Date	Publication	Article Title	Author
03/01/2019	<i>New York Times</i>	You're the 'Money Person' in Your Relationship? That's Problematic	Elizabeth Harris
02/20/2019	<i>Think Advisor</i>	The 3 Stages of Widowhood, and How Advisors Can Help	Jane Wollman Rusoff
02/14/2019	<i>Next Avenue</i>	Next Avenue Readers On What Love Looks Like	Kathleen Rehl
01/08/2019	<i>Nerd's Eye View</i>	#FASuccess Ep 106: Empowering Widows Financially By Helping Them Navigate The 3 Stages of Widowhood	Michael Kitces w/ Kathleen Rehl
12/21/2018	<i>Sixty & Me</i>	Don't Make New Year's Resolutions: Mature Women Enjoy This Alternative	Kathleen Rehl
12/01/2018	<i>InsuranceNewsNet Magazine</i>	After The Funeral: Navigating The Three Stages of Widowhood	Kathleen Rehl
11/17/2018	<i>New York Times</i>	Women Who Become Widows Are Faring Better Financially	Tammy LaGorce
11/15/2018	<i>Time</i>	The One Thing Married Women Should do to Protect Their Finances Before They Retire	Ryan Derousseau
11/05/2018	<i>Humble Dollar</i>	Merging Money	Kathleen Rehl
11/01/2018	<i>Sixty & Me</i>	Marriage After 60: I Love Two Men, With the Blessings of Both	Kathleen Rehl
08/13/2018	<i>Sixty & Me</i>	How a Getaway With Girlfriends Can Enhance Your Friendships in Retirement	Kathleen Rehl
06/20/2018	<i>Kbkwealth connection</i>	Do You Want to be Hired or Fired by the New Widow	Kathleen Rehl
5/10/2018	<i>Sixty & Me</i>	What Money Personality Type Are You? Spender, Idealist, Star, Avoider Or Something Else?	Kathleen Rehl
02/09/2018	<i>Sixty & Me</i>	Never say "Never" When It Comes To Finding Love After A Loss	Kathleen Rehl
02/05/2018	<i>Sixty & Me</i>	New Guidebook For Widows Offers Hope, Financial Wisdom and a Positive Path Forward	Margaret Manning
02/01/2018	<i>Financial Adviser News</i>	How Advisors Can Tailor Their Services For Widows	Karen Demasters
01/19/2018	<i>USA Today</i>	How to prepare financially for being a widow/widower	Robert Powell
12/02/2017	<i>Journal of Financial Planning</i>	Enhancing Financial Confidence Among Widows: The Role of Financial Professionals	John E. Grable, Carrie L. West, Linda Y. Leitz, Kathleen M Rehl,

			Carolyn C. Moor Michele Neff- Hernandez Susan Bradley Kathleen Rehl
10/05/2017	Sixty & Me	After 50 Dating: 10 Financial Questions To Ask Your Partner Before Committing	
08/25/2017	NAPFA Advisor Magazine	10 Questions To Ask Your Widowed Clients Who Re-partner	Kathleen Rehl
08/21/2017	Sixty & Me	Why Are Mature Women Living With Their Partners Rather Than Marrying?	Kathleen Rehl
07/03/2017	Sixty & Me	Are We Too Old For Boyfriends In Our 60s?	Kathleen Rehl
06/07/2017	Seeking Alpha	5 Financial Planning Tips For Working With Recent Widows	Jack Waymire
05/01/2017	Journal of Financial Service Professionals Vol. 71, No. 3	Helping Repartnered Widows Navigate Romance and Finance: The Role of the Financial Advice	Kathleen M. Rehl, Carrie L. West, Linda Y. Leitz, John E. Grable, Carolyn C. Moor Michele Neff- Hernandez Susan Bradley Pedro Silva
03/18/2017	Financial Advisor IQ	Have a Client in Crisis? Take It Slow and Easy	
03/10/2017	Advisor Connect: Financial Insights & Growth Strategies	Will You Be Hired or Fired by the New Widow?	Kathleen Rehl
02/08/2017	FINRA: The Alert Investor	Managing Money Through Grief: 10 Tips for Widows and Widowers	Alice Gomstyn
01/13/2017	Sixty & Me	Financial Advice For Widows: 9 Steps To Help You Get Control And Move Forward	Kathleen Rehl
12/20/2016	Sixty & Me	Give Yourself a Legacy Gift By Repurposing Meaningful Jewelry	Kathleen Rehl
11/4/2016	Sixty & Me	Financial Advice for Widows: What To Do Before You Remarry	Kathleen Rehl
10/17/2016 10/04/2016	Reader's digest Sixty & Me	10 Things You Should Never Say to a Widow Love Is Eternal, But, Life Isn't! Facing the Chance of Becoming a Widow	Deborah Weiss Kathleen Rehl
09/14/2016	Sixty & Me	5 Big Mistakes that Widows Make and How to Avoid Them	Kathleen Rehl
08/17/2016	CNBC	Suddenly single: The realities of going from two to one	Ilana Polyak
06/20/2016	Next Avenue	I Planned for Life as a Widow, But Got a Lot Wrong	Ellen Uzelac

04/29/2016	Tampa Bay Times	Why are more Baby Boomers who can afford to buy a home renting instead?	Susan Taylor Martin
04/23/2016	Sentinel Online	Expert offers story, advice on widowhood	Judy Bryan
01/13/2016	CBS & Fox News: KEYC Mankato	Preparing Women For Financial Life After The Death Of Their Spouse	Shawn Logging
01/05/2016	Journal of Financial Service Professionals Vol. 70, No. 1 pp.53-60	Widows' Voices: The Value of Financial Planning	Kathleen Rehl Carolyn Moor Linda Leitz John Grable
10/28/2015	Financial Planning	Ensuring Success When Switching to a Flat Retainer Fee Model	Carolyn McClanahan
10/05/2015	Financial Advisor IQ	Keeping Widows from Leaving Calls for a Delicate Dance	R.A. Monroe
9/28/2015	Investment Advisor	Marketing Tips of the Trade	Olivia Mellan
08/10/2015	Bankrate.com	A guide for widows on how to manage money	Julie Landry Laviolette
07/27/2015	Susan's Women's Writing Circle blog	A Widow's Memoir Moment	Kathleen Rehl
07/20/2015	The Chautauquan Daily	Rehl to advise widows about financial transition	Deborah Trefts
07/18/2015	New Haven Register	DOLLARS & SENSE: A little support goes a long way	John Fitts
05/15/2015	Investment News	How to Talk to Clients Who Have Just Been Widowed	Kathleen Rehl
04/03/2015	Sudden Money Institute - SMI Blog	Sharing Your Story, Values, Wealth, and Aspirations for Future Generations	Kathleen Rehl
03/24/2015	Sudden Money Institute - SMI Blog	On Hosting Events for Widows	Kathleen Rehl
12/01/2014	Broker World Magazine	How to Help Your Widowed Clients Make Wise Decisions with Life Insurance Benefits	Kathleen Rehl
11/05/2014	JournalTimes.com	Retirement Income for Surviving Spouses	Justus Morgan
10/27/2014	Sudden Money Institute - SMI Blog	A Tool To Use With Your Widowed Clients	Kathleen Rehl
10/01/2014	ACP Financial Focus	Recommendations for Recent Widows	Kathleen Rehl
10/01/2014	Broker World	Three Tips on What to Say to Your Widowed Client	Kathleen Rehl
09/16/2014	BlueRidgeNow.com	Doctors to Host "Aging In Place" Workshops	Staff
10/10/2014	Wall Street Journal	Wealth Adviser: Are You Guilty of 'Due-Diligence Lite' on Funds?	Kevin Noblet
09/09/2014	Wall Street Journal	A 'Financial Retreat' for a Widow	Austin Kilham
08/17/2014	Investment News	Advising Women Through Transitions	Staff

08/03/2014	<i>The Chautauquan Daily</i>	Rehl to Advise Widows On Emotional And Financial Transitions	Deborah Trefts
07/23/2014	<i>Investment News</i>	Advisers Need to be Nurturers When Helping a Woman Through Life Changes	Alessandra Malito
07/10/2014	CNBC	Widows: Don't Let Grief Cloud Financial Judgment	Iana Polyak
Summer 2014	<i>Woodbury Connection</i>	6 Tips for Working with New Widows	Kathleen Rehl
06/17/2014	<i>Blueleaf</i>	What to Say [and NOT Say] to a Grieving Widowed Client	Kathleen Rehl
05/30/2014	<i>Miami Herald</i>	When Husband Dies, Widows Must Deal with Grief And Finances	Julie Landry Laviolette
05/12/2014	<i>Blueleaf</i>	Faced with This Unpredictable Client Moment, Pause and Don't Talk About the Market	Kathleen Rehl
04/28/2104	<i>Research Magazine</i>	Grieving Clients, Sensitive Advisors	Ellen Uzelac
04/15/2014	CNBC	From Grief TO Growth and Beyond, A Widow Can Lead A Rewarding Life	Kathleen Rehl
04/20/2014	CNBC	After Grief, New Widows Must Reevaluate Finances	Kathleen Rehl
04/10/2014	CNBC	New Widows Take Stock of Finances	Kathleen Rehl
03/18/2014	CNBC	What do Women Want? Financial Advisors Who Get It	Kelley Holland
02/24/2014 (March print issue)	<i>Investment Advisor</i>	Working with Widows ~&~ Learning More About Working with Widows	Olivia Mellan
02/07/2014	<i>Citizen-Times.com</i>	Widows Need Financial Education	Al Davis
01/21/2014	Financial Advisor IQ	Office Decor Is More Important Than You Think	Miriam Rozen
01/16/2104	<i>MoneyNews.com</i>	Senior Scams Hit Victims with \$2.9 Billion in Annual Losses	Michelle Smith
01/12/2014	<i>Tampa Tribune</i>	Widowed Financial Planner Offers Workshop In Brandon	Barbara Routen
01/12/2014	<i>Tampa Tribune</i>	Speaker's Concern for Widows Started On 9/11	Barbara Routen

01/04/2014	CNBC	More Financial Fraudsters are Targeting Seniors	Kelley Holland
01/01/2014	Mountain Xpress	Press Release: On Track to Hold Financial Workshop For Widows Feb. 21	Staff
12/01/2013	Inside Information	Planning In Widowhood	Bob Veres
12/01/2013	Financial Planning magazine & web	7 Financial Advisors With Great Side Gigs	Staff
11/01/2013	Gather-national magazine of Women of the ELCA	Advice for New Widows	Kathleen Rehl
10/01/2013	Wall Street Journal	Wealth Adviser: Helping Federal Employees Cinch the Belt Another Notch	
09/30/2013	CNBC	Expert Offers Financial Advice For the Recently Widowed	Kathleen Rehl
06/20/2013	Investment News	15 Transformational Advisers: Harold Evensky & Deena Katz	Jeff Benjamin
06/01/2013	Investment News	An Unconventional Exit From the Business	Liz Skinner
06/01/2013	Mindful Money Magazine (iPad app)	Kathleen M. Rehl Ph.D., CFP® speaks at a Workshop for Widows, Wives & Friends	Fern Alix LaRocca
05/28/2013	Reuters	Widows and Divorcees Put Money In Motion	Beth Pinsker
05/17/2013	The Forum of Fargo-Moorhead	A Vulnerable Time: Widows Need to Guard Against 'Financial Wolves'	Staff
04/11/2013	Lake Oswego Review	Finding The Right Way For Widows	Staff
02/19/2013	Advisor Perspective	Six Recommendations for Working with Widows	Kathleen Rehl
02/09/2013	USA Today	MoneyWatch: Better to Rent Or To Sell A House?	Kathleen Rehl
01/23/2013	Florida Today	Mary Baldwin: New Widow Overwhelmed by Financial Decisions	Mary Baldwin
01/01/2013	Spacecoast Living.com	Suddenly Single. Now What?	Robert J. Rall
01/01/2013	ACP Financial Focus	Put Your Gratitude Into Action	Kathleen Rehl
11/01/2012	NAPFA Advisor Magazine	Practical Points in Serving Widows	Kathleen Rehl
Fall 2012	Ft. Leonard Wood Survivor Outreach Services Newsletter	Financial Information for Survivors Page 3	Staff

08/01/2012	Army Survivor Outreach Services Newsletter	Mark Her Words Pages 4-7	Mark Dunlop
06/21/2012	Think Advisor	Divorcees, Widows Use Advisors More Than Men	Joyce Hanson
06/01/2012	ACP Financial Focus	"Magical Thinking" Isn't a Plan	Kathleen Rehl
05/18/2012	Financial Advisor a blog by Dow Jones	How to Get A Wife Interested In Investing	Staff
05/07/2012	The Wall Street Journal	Five Mistakes You May Be Making	Veronica Dagher
03/13/2012	onwallstreet.com	Women Advisors Forum: Ways Wealth Managers Can Work with Widows	Staff
01/15/2012	Bottom Line Personal	After a Spouse Dies... Important Financial Steps to Take Right Away	Kathleen Rehl
12/31/2011	The New York Times	Footsteps to Follow in the Coming Year	Ron Lieber
12/23/2011	Marotta on Money	Helping Widows Move Forward On Their Own	David John Marotta Fred Gabriel
11/25/2011	Investment News	What Worries Advisers As We Enter 2012	Fred Gabriel
10/17/2011	The Vanguard Group	A Widow's Guide To Financial Decisions	Staff
10/12/2011	A Dow Jones Newswires Column	Listening First is Key With Widows	Staff
10/11/2011	Pocono Record	5 Financial Rules for Grieving Spouses	Erin Baehr
10/02/2011	Investment News	Patience Is Key When Working With Widows	Jim Pavia
10/01/2011	Senior Market Advisor	Estate Planning for Senior Women	Staff
09/25/2011	St. Petersburg Times	Financial Planner's Own Experience Helps Her Guide Widows In Money Matters	Susan Taylor Martin
09/19/2011	The Wall Street Journal	Alone...and Confused	Veronica Dagher
09/04/2011	Investment News	A Passion for Working with Widows	Jeff Benjamin
09/03/2011	The New York Times	For the Recently Widowed, Some Big Financial Pitfalls to Avoid	Ron Lieber
08/29/2011	Kiplinger's Retirement Report	A To-Do List for the Surviving Spouse	Susan B. Garland
08/01/2011	Squared Away Blog	Widowed Advisor Strives to Help Others	Staff
07/01/2011	NAPFA Advisor	Affairs of Estate (The Rehl Approach)	Staff

07/01/2011	Senior Market Advisor	Estate Planning	Susan B. Garland
06/01/2011	AARP Bulletin	Marriage and Money	Jane Bryant Quinn Staff
04/01/2011	Consumer Reports Money Adviser	Make Estate Planning a Family Affair	Tara Siegel Bernard
03/24/2011	The New York Times	Money Through the Ages: Pondering Risks in Retirement	Staff
03/01/2011	Kiplinger's Retirement Report	Information to Act On	Kathleen Rehl
03/01/2011	ACP Financial Focus	Money-Smart Steps for Recent Widows	Staff
02/01/2011	NAPFA Advisor	The Write Stuff	Staff
01/01/2011	Caring Connections	Book Review	Staff
12/01/2010	NAPFA Advisor	Financial Planning for Women	Tamara Dever
12/27/2010	Help Me Publish Blog	Interview: Kathleen Rehl, Ph.D., CFP	Veronica Dagher
12/13/2010	The Wall Street Journal	Financial Planning for One Is Easier Than Two – But Hardly Easy	Kathleen Rehl
09/01/2010	Tapestry	Steps for Recent Widows	Philip Moeller
09/01/2010	U.S. News & World Report – The Best Life Blog	Advice for Widows and Older Couples, Too	Staff
06/01/2010	Dow Jones Investment Advisor Blog	Kathleen Rehl, On Working with Widows	Lisa Shidler
06/01/2009	Investment News	Widows' Needs Being Ignored By Advisors	Kathleen Rehl
02/01/2008	Investment News	Making a New Widow's Life Easier	