Date	Publication	Article Title	Author
03/29/2019	*The Wall Street Journal*	Estate Planning for the Uninitiated	Anne Tergesen
03/28/2019	*HumbleDollar*	Better Than Golf	Kathleen Rehl
03/01/2019	*New York Times*	You're the 'Money Person' in Your Relationship? That's Problematic	Elizabeth Harris
02/20/2019	*Think Advisor*	The 3 Stages of Widowhood, and How Advisors Can Help	Jane Wollman Rusoff
02/14/2019	*Next Avenue*	Next Avenue Readers On What Love Looks Like	Kathleen Rehl
01/08/2019	*Nerd's Eye View*	#FASuccess Ep 106: Empowering Widows Financially By Helping Them Navigate The 3 Stages of Widowhood	Michael Kitces w/ Kathleen Rehl
12/21/2018	*Sixty & Me*	Don't Make New Year's Resolutions: Mature Women Enjoy This Alternative	Kathleen Rehl
12/01/2018	*InsuranceNewsNet Magazine*	After The Funeral: Navigating The Three Stages of Widowhood	Kathleen Rehl
11/17/2018	*New York Times*	Women Who Become Widows Are Faring Better Financially	Tammy LaGorce
11/15/2018	*Time*	The One Thing Married Women Should do to Protect Their Finances Before They Retire	Ryan Derousseau
11/05/2018	*Humble Dollar*	Merging Money	Kathleen Rehl
11/01/2018	*Sixty & Me*	Marriage After 60: I Love Two Men, With the Blessings of Both	Kathleen Rehl
08/13/2018	*Sixty & Me*	How a Getaway With Girlfriends Can Enhance Your Friendships in Retirement	Kathleen Rehl
06/20/2018	*Kbkweatlh connection*	Do You Want to be Hired or Fired by the New Widow	Kathleen Rehl
5/10/2018	*Sixty & Me*	What Money Personality Type Are You? Spender, Idealist, Star, Avoider Or Something Else?	Kathleen Rehl
02/09/2018	*Sixty & Me*	Never say "Never" When It Comes To Finding Love After A Loss	Kathleen Rehl
02/05/2018	*Sixty & Me*	New Guidebook For Widows Offers Hope, Financial Wisdom and a Positive Path Forward	Margaret Manning
02/01/2018	*Financial Adviser News*	How Advisors Can Tailor Their Services For Widows	Karen Demasters
01/19/2018	*USA Today*	How to prepare financially for being a widow/widower	Robert Powell

12/02/2017	*Journal of Financial Planning*	Enhancing Financial Confidence Among Widows: The Role of Financial Professionals	John E. Grable, Carrie L. West, Linda Y. Leitz, Kathleen M Rehl, Carolyn C. Moor Michele Neff-Hernandez Susan Bradley
10/05/2017	*Sixty & Me*	After 50 Dating: 10 Financial Questions To Ask Your Partner Before Committing	Kathleen Rehl
08/25/2017	*NAPFA Advisor Magazine*	10 Questions To Ask Your Widowed Clients Who Re-partner	Kathleen Rehl
08/21/2017	*Sixty & Me*	Why Are Mature Women Living With Their Partners Rather Than Marrying?	Kathleen Rehl
07/03/2017	*Sixty & Me*	Are We Too Old For Boyfriends In Our 60s?	Kathleen Rehl
06/07/2017	*Seeking Alpha*	5 Financial Planning Tips For Working With Recent Widows	Jack Waymire
05/01/2017	*Journal of Financial Service Professionals Vol. 71, No. 3*	Helping Repartnered Widows Navigate Romance and Finance: The Role of the Financial Advice	Kathleen M. Rehl, Carrie L. West, Linda Y. Leitz, John E. Grable, Carolyn C. Moor Michele Neff-Hernandez Susan Bradley
03/18/2017	*Financial Advisor IQ*	Have a Client in Crisis? Take It Slow and Easy	Pedro Silva
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02/08/2017	*FINRA: The Alert Investor*	Managing Money Through Grief: 10 Tips for Widows and Widowers	Alice Gomstyn
01/13/2017	*Sixty & Me*	Financial Advice For Widows: 9 Steps To Help You Get Control And Move Forward	Kathleen Rehl
12/20/2016	*Sixty & Me*	Give Yourself a Legacy Gift By Repurposing Meaningful Jewelry	Kathleen Rehl
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10/17/2016	*Reader's digest*	10 Things You Should Never Say to a Widow	Deborah Weiss
10/04/2016	*Sixty & Me*	Love Is Eternal, But, Life Isn't! Facing the Chance of Becoming a Widow	Kathleen Rehl
09/14/2016	*Sixty & Me*	5 Big Mistakes that Widows Make and How to Avoid Them	Kathleen Rehl
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04/29/2016	*Tampa Bay Times*	Why are more Baby Boomers who can afford to buy a home renting instead?	Susan Taylor Martin
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01/13/2016	*CBS & Fox News: KEYC Mankato*	Preparing Women For Financial Life After The Death Of Their Spouse	Shawn Loging
01/05/2016	*Journal of Financial Service Professionals Vol. 70, No. 1 pp.53-60*	Widows' Voices: The Value of Financial Planning	Kathleen Rehl Carolyn Moor Linda Leitz John Grable
10/28/2015	*Financial Planning*	Ensuring Success When Switching to a Flat Retainer Fee Model	Carolyn McClanahan
10/05/2015	*Financial Advisor IQ*	Keeping Widows from Leaving Calls for a Delicate Dance	R.A. Monroe
9/28/2015	*Investment Advisor*	Marketing Tips of the Trade	Olivia Mellan
08/10/2015	*Bankrate.com*	A guide for widows on how to manage money	Julie Landry Laviolette
07/27/2015	*Susan's Women's Writing Circle blog*	A Widow's Memoir Moment	Kathleen Rehl
07/20/2015	*The Chautauquan Daily*	Rehl to advise widows about financial transition	Deborah Trefts
07/18/2015	*New Haven Register*	DOLLARS & SENSE: A little support goes a long way	John Fitts
05/15/2015	*Investment News*	How to Talk to Clients Who Have Just Been Widowed	Kathleen Rehl
04/03/2015	*Sudden Money Institute - SMI Blog*	Sharing Your Story, Values, Wealth, and Aspirations for Future Generations	Kathleen Rehl
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12/01/2014	*Broker World Magazine*	How to Help Your Widowed Clients Make Wise Decisions with Life Insurance Benefits	Kathleen Rehl
11/05/2014	*JournalTimes.com*	Retirement Income for Surviving Spouses	Justus Morgan
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10/01/2014	*ACP Financial Focus*	Recommendations for Recent Widows	Kathleen Rehl
10/01/2014	*Broker World*	Three Tips on What to Say to Your Widowed Client	Kathleen Rehl
09/16/2014	*BlueRidgeNow.com*	Doctors to Host "Aging In Place' Workshops	Staff
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07/10/2014	*CNBC*	Widows: Don't Let Grief Cloud Financial Judgment	Ilana Polyak
Summer 2014	*Woodbury Connection*	6 Tips for Working with New Widows	Kathleen Rehl
06/17/2014	*Blueleaf*	What to Say [and NOT Say] to a Grieving Widowed Client	Kathleen Rehl
05/30/2014	*Miami Herald*	When Husband Dies, Widows Must Deal with Grief And Finances	Julie Landry Laviolette
05/12/2014	*Blueleaf*	Faced with This Unpredictable Client Moment, Pause and Don't Talk About the Market	Kathleen Rehl
04/28/2104	*Research Magazine*	Grieving Clients, Sensitive Advisors	Ellen Uzelac
04/15/2014	*CNBC*	From Grief TO Growth and Beyond, A Widow Can Lead A Rewarding Life	Kathleen Rehl
04/20/2014	*CNBC*	After Grief, New Widows Must Reevaluate Finances	Kathleen Rehl
04/10/2014	*CNBC*	New Widows Take Stock of Finances	Kathleen Rehl
03/18/2014	*CNBC*	What do Women Want? Financial Advisors Who Get It	Kelley Holland
02/24/2014 (March print issue)	*Investment Advisor*	Working with Widows ~&~ Learning More About Working with Widows	Olivia Mellan
02/07/2014	*Citizen-Times.com*	Widows Need Financial Education	Al Davis
01/21/2014	Financial Advisor IQ	Office Decor Is More Important Than You Think	Miriam Rozen
01/16/2104	*MoneyNews.com*	Senior Scams Hit Victims with $2.9 Billion in Annual Losses	Michelle Smith
01/12/2014	*Tampa Tribune*	Widowed Financial Planner Offers Workshop In Brandon	Barbara Routen
01/12/2014	*Tampa Tribune*	Speaker's Concern for Widows Started On 9/11	Barbara Routen

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01/01/2014	*Mountain Xpress*	Press Release: On Track to Hold Financial Workshop For Widows Feb. 21	Staff
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12/01/2013	*Financial Planning magazine & web*	7 Financial Advisors With Great Side Gigs	Staff
11/01/2013	*Gather-national magazine of Women of the ELCA*	Advice for New Widows	Kathleen Rehl
10/01/2013	*Wall Street Journal*	Wealth Adviser: Helping Federal Employees Cinch the Belt Another Notch	
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06/20/2013	*Investment News*	15 Transformational Advisers: Harold Evensky & Deena Katz	Jeff Benjamin
06/01/2013	*Investment News*	An Unconventional Exit From the Business	Liz Skinner
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05/28/2013	*Reuters*	Widows and Divorcees Put Money In Motion	Beth Pinsker
05/17/2013	*The Forum of Fargo-Moorhead*	A Vulnerable Time: Widows Need to Guard Against 'Financial Wolves'	Staff
04/11/2013	*Lake Oswego Review*	Finding The Right Way For Widows	Staff
02/19/2013	*Advisor Perspective*	Six Recommendations for Working with Widows	Kathleen Rehl
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11/01/2012	*NAPFA Advisor Magazine*	Practical Points in Serving Widows	Kathleen Rehl
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08/01/2012	*Army Survivor Outreach Services Newsletter*	Mark Her Words Pages 4-7	Mark Dunlop
06/21/2012	*Think Advisor*	Divorcees, Widows Use Advisors More Than Men	Joyce Hanson
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05/07/2012	*The Wall Street Journal*	Five Mistakes You May Be Making	Veronica Dagher
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01/15/2012	*Bottom Line Personal*	After a Spouse Dies… Important Financial Steps to Take Right Away	Kathleen Rehl
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10/17/2011	*The Vanguard Group*	A Widow's Guide To Financial Decisions	Staff
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09/03/2011	*The New York Times*	For the Recently Widowed, Some Big Financial Pitfalls to Avoid	Ron Lieber
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03/01/2011	*Kiplinger's Retirement Report*	Information to Act On	Staff
03/01/2011	*ACP Financial Focus*	Money-Smart Steps for Recent Widows	Kathleen Rehl
02/01/2011	*NAPFA Advisor*	The Write Stuff	Staff
01/01/2011	*Caring Connections*	Book Review	Staff
12/01/2010	*NAPFA Advisor*	Financial Planning for Women	Staff
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09/01/2010	*U.S. News & World Report – The Best Life Blog*	Advice for Widows and Older Couples, Too	Philip Moeller
06/01/2010	*Dow Jones Investment Advisor Blog*	Kathleen Rehl, On Working with Widows	Staff
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