

Date	Publication	Article Title	Author
07/03/2017	<i>Sixty & Me</i>	Are We Too Old For Boyfriends In Our 60s?	Kathleen Rehl
05/01/2017	<i>Journal of Financial Service Professionals</i> Vol. 71, No. 3	Helping Repartnered Widows Navigate Romance and Finance: The Role of the Financial Advice	Kathleen M. Rehl, Carrie L. West, Linda Y. Leitz, John E. Grable, Carolyn C. Moor Michele Neff- Hernandez Susan Bradley Pedro Silva
03/18/2017	<i>Financial Advisor IQ</i>	Have a Client in Crisis? Take It Slow and Easy	Kathleen Rehl
03/10/2017	<i>Advisor Connect: Financial Insights & Growth Strategies</i>	Will You Be Hired or Fired by the New Widow?	Kathleen Rehl
02/08/2017	<i>FINRA: The Alert Investor</i>	Managing Money Through Grief: 10 Tips for Widows and Widowers	Alice Gomstyn
01/13/2017	<i>Sixty & Me</i>	Financial Advice For Widows: 9 Steps To Help You Get Control And Move Forward	Kathleen Rehl
12/20/2016	<i>Sixty & Me</i>	Give Yourself a Legacy Gift By Repurposing Meaningful Jewelry	Kathleen Rehl
11/4/2016	<i>Sixty & Me</i>	Financial Advice for Widows: What To Do Before You Remarry	Kathleen Rehl
10/17/2016	<i>Reader's digest</i>	10 Things You Should Never Say to a Widow	Deborah Weiss
10/04/2016	<i>Sixty & Me</i>	Love Is Eternal, But, Life Isn't! Facing the Chance of Becoming a Widow	Kathleen Rehl
09/14/2016	<i>Sixty & Me</i>	5 Big Mistakes that Widows Make and How to Avoid Them	Kathleen Rehl
08/17/2016	CNBC	Suddenly single: The realities of going from two to one	Ilana Polyak
06/20/2016	<i>Next Avenue</i>	I Planned for Life as a Widow, But Got a Lot Wrong	Ellen Uzelac
04/29/2016	<i>Tampa Bay Times</i>	Why are more Baby Boomers who can afford to buy a home renting instead?	Susan Taylor Martin
04/23/2016	<i>Sentinel Online</i>	Expert offers story, advice on widowhood	Judy Bryan
01/13/2016	CBS & Fox News: KEYC Mankato	Preparing Women For Financial Life After The Death Of Their Spouse	Shawn Logging
01/05/2016	<i>Journal of Financial Service Professionals</i> Vol. 70, No. 1 pp.53-60	Widows' Voices: The Value of Financial Planning	Kathleen Rehl Carolyn Moor Linda Leitz John Grable
10/28/2015	<i>Financial Planning</i>	Ensuring Success When Switching to a Flat Retainer Fee Model	Carolyn McClanahan
10/05/2015	<i>Financial Advisor IQ</i>	Keeping Widows from Leaving Calls for a	R.A. Monroe

		<u>Delicate Dance</u>	
9/28/2015	Investment Advisor	<u>Marketing Tips of the Trade</u>	Olivia Mellan
08/10/2015	Bankrate.com	<u>A guide for widows on how to manage money</u>	Julie Landry Lavolette
07/27/2015	Susan's Women's Writing Circle blog	<u>A Widow's Memoir Moment</u>	Kathleen Rehl
07/20/2015	The Chautauquan Daily	<u>Rehl to advise widows about financial transition</u>	Deborah Trefts
07/18/2015	New Haven Register	<u>DOLLARS & SENSE: A little support goes a long way</u>	John Fitts
05/15/2015	Investment News	<u>How to Talk to Clients Who Have Just Been Widowed</u>	Kathleen Rehl
04/03/2015	Sudden Money Institute - SMI Blog	<u>Sharing Your Story, Values, Wealth, and Aspirations for Future Generations</u>	Kathleen Rehl
03/24/2015	Sudden Money Institute - SMI Blog	<u>On Hosting Events for Widows</u>	Kathleen Rehl
12/01/2014	Broker World Magazine	<u>How to Help Your Widowed Clients Make Wise Decisions with Life Insurance Benefits</u>	Kathleen Rehl
11/05/2014	JournalTimes.com	<u>Retirement Income for Surviving Spouses</u>	Justus Morgan
10/27/2014	Sudden Money Institute - SMI Blog	<u>A Tool To Use With Your Widowed Clients</u>	Kathleen Rehl
10/01/2014	ACP Financial Focus	<u>Recommendations for Recent Widows</u>	Kathleen Rehl
10/01/2014	Broker World	<u>Three Tips on What to Say to Your Widowed Client</u>	Kathleen Rehl
09/16/2014	BlueRidgeNow.com	<u>Doctors to Host "Aging In Place" Workshops</u>	Staff
10/10/2014	Wall Street Journal	<u>Wealth Adviser: Are You Guilty of 'Due-Diligence Lite' on Funds?</u>	Kevin Noblet
09/09/2014	Wall Street Journal	<u>A 'Financial Retreat' for a Widow</u>	Austin Kilham
08/17/2014	Investment News	<u>Advising Women Through Transitions</u>	Staff
08/03/2014	The Chautauquan Daily	<u>Rehl to Advise Widows On Emotional And Financial Transitions</u>	Deborah Trefts
07/23/2014	Investment News	<u>Advisers Need to be Nurturers When Helping a Woman Through Life Changes</u>	Alessandra Malito
07/10/2014	CNBC	<u>Widows: Don't Let Grief Cloud Financial Judgment</u>	Iana Polyak
Summer 2014	Woodbury Connection	<u>6 Tips for Working with New Widows</u>	Kathleen Rehl
06/17/2014	Blueleaf	<u>What to Say [and NOT Say] to a Grieving Widowed Client</u>	Kathleen Rehl

05/30/2014	Miami Herald	When Husband Dies, Widows Must Deal with Grief And Finances	Julie Landry Laviolette
05/12/2014	Blueleaf	Faced with This Unpredictable Client Moment, Pause and Don't Talk About the Market	Kathleen Rehl
04/28/2104	Research Magazine	Grieving Clients, Sensitive Advisors	Ellen Uzelac
04/15/2014	CNBC	From Grief TO Growth and Beyond, A Widow Can Lead A Rewarding Life	Kathleen Rehl
04/20/2014	CNBC	After Grief, New Widows Must Reevaluate Finances	Kathleen Rehl
04/10/2014	CNBC	New Widows Take Stock of Finances	Kathleen Rehl
03/18/2014	CNBC	What do Women Want? Financial Advisors Who Get It	Kelley Holland
02/24/2014 (March print issue)	Investment Advisor	Working with Widows ~&~ Learning More About Working with Widows	Olivia Mellan
02/07/2014	Citizen-Times.com	Widows Need Financial Education	Al Davis
01/21/2014	Financial Advisor IQ	Office Decor Is More Important Than You Think	Miriam Rozen
01/16/2104	MoneyNews.com	Senior Scams Hit Victims with \$2.9 Billion in Annual Losses	Michelle Smith
01/12/2014	Tampa Tribune	Widowed Financial Planner Offers Workshop In Brandon	Barbara Routen
01/12/2014	Tampa Tribune	Speaker's Concern for Widows Started On 9/11	Barbara Routen
01/04/2014	CNBC	More Financial Fraudsters are Targeting Seniors	Kelley Holland
01/01/2014	Mountain Xpress	Press Release: On Track to Hold Financial Workshop For Widows Feb. 21	Staff
12/01/2013	Inside Information	Planning In Widowhood	Bob Veres
12/01/2013	Financial Planning magazine & web	7 Financial Advisors With Great Side Gigs	Staff
11/01/2013	Gather-national magazine of Women of the ELCA	Advice for New Widows	Kathleen Rehl
10/01/2013	Wall Street Journal	Wealth Adviser: Helping Federal Employees Cinch the Belt Another Notch	

09/30/2013	CNBC	Expert Offers Financial Advice For the Recently Widowed	Kathleen Rehl
06/20/2013	Investment News	15 Transformational Advisers: Harold Evensky & Deena Katz	Jeff Benjamin
06/01/2013	Investment News	An Unconventional Exit From the Business	Liz Skinner
06/01/2013	Mindful Money Magazine (IPad app)	Kathleen M. Rehl Ph.D., CFP® speaks at a Workshop for Widows, Wives & Friends	Fern Alix LaRocca
05/28/2013	Reuters	Widows and Divorcees Put Money In Motion	Beth Pinsker
05/17/2013	The Forum of Fargo-Moorhead	A Vulnerable Time: Widows Need to Guard Against 'Financial Wolves'	Staff
04/11/2013	Lake Oswego Review	Finding The Right Way For Widows	Staff
02/19/2013	Advisor Perspective	Six Recommendations for Working with Widows	Kathleen Rehl
02/09/2013	USA Today	MoneyWatch: Better to Rent Or To Sell A House?	Kathleen Rehl
01/23/2013	Florida Today	Mary Baldwin: New Widow Overwhelmed by Financial Decisions	Mary Baldwin
01/01/2013	Spacecoast Living.com	Suddenly Single. Now What?	Robert J. Rall
01/01/2013	ACP Financial Focus	Put Your Gratitude Into Action	Kathleen Rehl
11/01/2012	NAPFA Advisor Magazine	Practical Points in Serving Widows	Kathleen Rehl
Fall 2012	Ft. Leonard Wood Survivor Outreach Services Newsletter	Financial Information for Survivors Page 3	Staff
08/01/2012	Army Survivor Outreach Services Newsletter	Mark Her Words Pages 4-7	Mark Dunlop
06/21/2012	Think Advisor	Divorcees, Widows Use Advisors More Than Men	Joyce Hanson
06/01/2012	ACP Financial Focus	"Magical Thinking" Isn't a Plan	Kathleen Rehl
05/18/2012	Financial Advisor a blog by Dow Jones	How to Get A Wife Interested In Investing	Staff
05/07/2012	The Wall Street Journal	Five Mistakes You May Be Making	Veronica Dagher
03/13/2012	onwallstreet.com	Women Advisors Forum: Ways Wealth Managers Can Work with Widows	Staff
01/15/2012	Bottom Line Personal	After a Spouse Dies... Important Financial	Kathleen Rehl

		<u>Steps to Take Right Away</u>	
12/31/2011	<i>The New York Times</i>	<u>Footsteps to Follow in the Coming Year</u>	Ron Lieber
12/23/2011	<i>Marotta on Money</i>	<u>Helping Widows Move Forward On Their Own</u>	David John Marotta Fred Gabriel
11/25/2011	<i>Investment News</i>	<u>What Worries Advisers As We Enter 2012</u>	Staff
10/17/2011	<i>The Vanguard Group</i>	<u>A Widow's Guide To Financial Decisions</u>	Staff
10/12/2011	<i>A Dow Jones Newswires Column</i>	<u>Listening First is Key With Widows</u>	Erin Baehr
10/11/2011	<i>Pocono Record</i>	<u>5 Financial Rules for Grieving Spouses</u>	Jim Pavia
10/02/2011	<i>Investment News</i>	<u>Patience Is Key When Working With Widows</u>	Staff
10/01/2011	<i>Senior Market Advisor</i>	<u>Estate Planning for Senior Women</u>	Susan Taylor Martin
09/25/2011	<i>St. Petersburg Times</i>	<u>Financial Planner's Own Experience Helps Her Guide Widows In Money Matters</u>	Veronica Dagher
09/19/2011	<i>The Wall Street Journal</i>	<u>Alone...and Confused</u>	Jeff Benjamin
09/04/2011	<i>Investment News</i>	<u>A Passion for Working with Widows</u>	Ron Lieber
09/03/2011	<i>The New York Times</i>	<u>For the Recently Widowed, Some Big Financial Pitfalls to Avoid</u>	Susan B. Garland
08/29/2011	<i>Kiplinger's Retirement Report</i>	<u>A To-Do List for the Surviving Spouse</u>	Staff
08/01/2011	<i>Squared Away Blog</i>	<u>Widowed Advisor Strives to Help Others</u>	Staff
07/01/2011	<i>NAPFA Advisor</i>	<u>Affairs of Estate (The Rehl Approach)</u>	Staff
07/01/2011	<i>Senior Market Advisor</i>	<u>Estate Planning</u>	Susan B. Garland
06/01/2011	<i>AARP Bulletin</i>	<u>Marriage and Money</u>	Jane Bryant Quinn Staff
04/01/2011	<i>Consumer Reports Money Adviser</i>	<u>Make Estate Planning a Family Affair</u>	Tara Siegel Bernard
03/24/2011	<i>The New York Times</i>	<u>Money Through the Ages: Pondering Risks in Retirement</u>	Staff
03/01/2011	<i>Kiplinger's Retirement Report</i>	<u>Information to Act On</u>	Kathleen Rehl
03/01/2011	<i>ACP Financial Focus</i>	<u>Money-Smart Steps for Recent Widows</u>	Staff
02/01/2011	<i>NAPFA Advisor</i>	<u>The Write Stuff</u>	Staff
01/01/2011	<i>Caring Connections</i>	<u>Book Review</u>	Staff

12/01/2010	<i>NAPFA Advisor</i>	<u>Financial Planning for Women</u>	Staff
12/27/2010	<i>Help Me Publish Blog</i>	<u>Interview: Kathleen Rehl, Ph.D., CFP</u>	Tamara Dever
12/13/2010	<i>The Wall Street Journal</i>	<u>Financial Planning for One Is Easier Than Two – But Hardly Easy</u>	Veronica Dagher
09/01/2010	<i>Tapestry</i>	<u>Steps for Recent Widows</u>	Kathleen Rehl
09/01/2010	<i>U.S. News & World Report – The Best Life Blog</i>	<u>Advice for Widows and Older Couples, Too</u>	Philip Moeller
06/01/2010	<i>Dow Jones Investment Advisor Blog</i>	<u>Kathleen Rehl, On Working with Widows</u>	Staff
06/01/2009	<i>Investment News</i>	<u>Widows' Needs Being Ignored By Advisors</u>	Lisa Shidler
02/01/2008	<i>Investment News</i>	<u>Making a New Widow's Life Easier</u>	Kathleen Rehl